**INTEREST RATES MARKET NOTICE**

**Date: 8 December 2015**

**Subject:** New Financial Instrument Listing

***(BLUE TITANIUM CONDUIT (RF) LIMITED –“BTC086”)***

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The JSE Limited has granted a listing to **BLUE TITANIUM CONDUIT (RF) LIMITED** on Interest Rate Market with effect from 9 December 2015**.**

**INSTRUMENT TYPE: COMMERCIAL PAPER**

**Bond Code** BTC086

**Nominal Issued** R 123,000,000.00

**Issue Price** 97.824%

**Coupon Rate Indicator** Zero

**Trade Type** Price

**Final Maturity Date** 1 April 2016

**Books Close** 26 March 2016

**Interest Payment Date(s)** 1 April 2016

**Last Day to Register** By 17:00 on25 March 2016

**Issue Date** 9 December 2015

**Date Convention** Following

**Interest Commencement Date** 9 December 2015

**First Interest Payment Date** 1 April 2016

**ISIN No.** ZAG000132275

**Additional Information** Senior Secured

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/BTC086%20Final%20Pricing%20Supplement%2009122015.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/BTC086%20Final%20Pricing%20Supplement%2009122015.pdf)

The note will be immobilised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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